

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	a/yyyy):	31/03/2010		· <del></del>
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	China A	oyuan Property Grou	ıp Limited	
Date Submitted	01/04/20	010		
I. Movements in Authorised Sl	are Capit	al		
1. Ordinary Shares				
(1) Stock code: 3883	Descrip	otion:		
		No. of ordinary shares	Par value <i>HK\$</i>	Authorised share capital <i>HK\$</i>
Balance at close of preceding r	nonth	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		100,000,000,000	0.01	1,000,000,000.00
(2) Stock code: N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Description:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding m	onth		
Increase/(decrease)			_	
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code:	N/A	Description:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro-	eceding mo	classes of shares	(State	<del>-</del>
	eceding mo	classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,612,500,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0				
Balance at close of the month	2,612,500,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und		n Schemes of the	e issuer)			
Particulars of share	;			No. of new shares	No. of new shares of	
option scheme					of issuer issued during the month	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	uring the month	pursuant thereto	as at close of the month	
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.For share	NIL	NIL	NIL	NIL	NIL	1,179,500
option since						
adopted on						
13/09/2007						
Ordinary						
Shares			·		_	
(Note 1)						
2.For share	NIL	NIL	NIL	NIL	NIL	20,000,000
option since						, ,
adopted on						
18/07/2008						
Ordinary						
Shares						
· ——						
(Note 1)						
3.For share	NIL	NIL	NIL	NIL	NIL	10,000,000
option since						,
adopted on						
25/09/2008						
l —						
Ordinary						
Shares						
(Note 1)						
4.For share	NIL	NIL	NIL	NIL	NIL	6,000,000
option since	_ · <u></u>	_ ,				2,000,000
adopted on						
01/12/2008						
Ordinary						
Shares						masura
(Note 1)		_			_ <del></del>	
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## For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date		Movement	during the mont	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant increto	as at close of the month
5.For share option since adopted on 25/09/2009 Ordinary Shares (Note 1)	NIL	NIL	NIL	NIL	NIL	900,000
6.For share option since adopted on 18/01/2010 Ordinary Shares (Note 1)	NIL	NIL	NIL	NIL	NIL	32,000,000
Total funds raised du options (State curren			. (	nary shares) ence shares) (Other class) NIL	NIL NIL NIL	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (//)(dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month month Class and description outstanding month month 1. Convertible Note USD 60,000,000 60,000,000 89,868,462 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HKD5.20 EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
- Z		
( / / )		
shares (Note 1)		
3.		
j.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(Substitution)	* " *	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1300 01 13340		Class of shares issuells				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
į			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
•			EGM approval date: (dd/mm/yyyy)	( / /	)		
						#**PFSA	
			Class of shares issuable (Note 1)				_
3.	Placing	At price: State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				-
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			W				
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		<u></u>	Class of shares repurchased (Note 1)			<u> </u>	· •
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							•
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		•

		For Main Board and GEM listed issuers
	Type of Issue	No. of new shares of shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
		Class of shares issuable(Note 1)
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		Class of shares issuable
10.	Other (Please specify) At price: State currency	(Note 1)  — Issue and allotment ( / / ) date: (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
To	otal increase / (decrease) in ordinary shares durin	77/4
To	otal increase / (decrease) in preference shares du	
	tal increase / (decrease) in other classes of share	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Mair	ı Board	and	GFM.	lieted.	iccherc

Remarks (if any):		
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ubmitted by: Lam Kam Tong		
ubmitted by: Lam Kam Tong	_	
itle: Company Secretary	_	
(Director, Secretary or other duly authorised officer)	_	
otes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.